

BroadLeaf Investments, LLC

Note Submission Worksheet

Please provide information below for free note analyses

Suggested Documents you will need to help fill out form

- Settlement Statement
- Mortgage (Deed of Trust, Real Estate Contract, etc.)
- Promissory Note
- Payment Record

Any questions or you would like to speak to a real person, give us a call 209-878-7817

Tell Us About You

Your name

First

Middle

Last

Email

Phone

Your Mailing Address

Street address

City

State

Zip Code

How Did You Hear About Us?

Tell Us About Your Property Your Receiving Payments On

Property Address

Street address

City

State

Zip Code

Type of Property

Year Property Built

Acreage

Property Description *Describe bed, baths, sq. ft., garage, outbuildings, frame, brick, roof, area, etc.*

Occupancy

Owner Occupied

Rental

Vacant

Value of Property

Value Determined By

Note Information

Please provide information on the Mortgage Note, Trust Deed, or Real Estate Contract.

Sale Date

MM DD YYYY

Property Sale Price

Down Payment

Date on Note

MM DD YYYY

Original Starting Balance of Note

Current Principal Balance of Note

Interest Rate

Payment Amount

Payment Schedule

MM DD YYYY

Next Payment Due

MM DD YYYY

Is There a "Balloon Payment" Date

Balloon Amount

Yes No

Balloon Date

MM DD YYYY

How Many Payments Have Been Made

How Many Payments Remaining

All Payment Current

Yes No

Who Collect Payments

Seller Collects Directly From Buyer Third Party Servicer

Is this a First Position Note?

Yes No

Please Tell Us About the Payer / Buyer

Payer's Credit Score

What do You Need To Accomplish Selling Your Note? Any Special Circumstances or Reason For Selling?

Copies of Documents

- Copies of Documents

It is helpful to have copies of the transaction documents to provide a more accurate note analysis. You can upload copies from your computer or fax to our office.

- Are You Providing Copies of Documents At This Time?

- Yes - By Fax
- Yes - Copies Included In Attached Upload
- No - Documents Will Follow At A Later Date

- Additional Comments

- Are You Ready to Send This Online Form?*

- Yes
- No

When you are ready to send the information please select "Yes" and then click on the Submit Button below.